

COMPANHIA SIDERÚRGICA NACIONAL

Publicly Held Company
Corporate Taxpayer No. 33.042.730/0001-04
NIRE 35-3.0039609.0

MATERIAL FACT

In accordance with the article 157, §4 of Federal Law No. 6.404, dated of December 15, 1976, as modified (“Corporate Law”), and with CVM n° 44/21 Resolution (former CVM Instruction CVM n° 358/02), Companhia Siderúrgica Nacional (“CSN” or “Company”) informs its shareholders and the market in general that, on this date, the Companhia Florestal do Brasil S.A. (“CFB”), controlled by CSN, was the winner of the public auction bidding process (“Auction”), executed in accordance to the Auction Notice No. 01/2022 (“Auction Notice”), for the acquisition of shares representing 66,23% (sixty six point twenty three percent) of the capital stock of Companhia Estadual de Geração de Energia Elétrica – CEEE-G (“CEEE-G” and “Acquisition of CEEE-G Shares”), for a total price of BRL 928,000,000.00 (nine hundred and twenty eight million Brazilian reais).

Pursuant to the Auction Notice, the liquidation of the Acquisition of CEEE-G Shares is subject to the prior verification of certain conditions, including (i) the approval by the regulatory and antitrust authorities, (ii) the completion of the registration of CEEE-G as a publicly-held company with CVM, and (iii) the registration of a public offering for the acquisition of shares owned by the remaining shareholders of CEEE-G.

The Acquisition of CEEE-G Shares by CFB aims to support and strengthen the business expansion strategy of CSN and its controlled companies, through investments in renewable energy in search of self-reliance in electric power for greater competitiveness.

The Company will keep its shareholders and the market in general duly informed on any developments of the subject that is object of this Material Fact.

São Paulo, July 29, 2022.

Marcelo Cunha Ribeiro

Executive Director of Finance and Investor Relations